



PERSONAL FINANCIAL STATEMENT

IMPORTANT: Read these directions before completing this Statement.

- ف If you are applying for individual credit in your own name and are relying on your own income or assets and not the income or assets of another person as the basis for repayment of the credit requested. (Complete only Sections 1 and 3).
- ف If you are applying for joint credit with another person, complete all Sections providing information in Section 2 about the joint applicant.
- ف If you are applying for individual credit, but are relying on income from alimony, child support, or separate maintenance or on the income or assets of another person as a basis for repayment of the credit requested, complete all Sections, providing information in Section 2 about the person whose alimony, support, or maintenance payments or income or assets you are relying.
- ف If this statement relates to your guaranty of the indebtedness of other person(s), firm(s), or corporation(s), complete Sections 1 and 3.

TO:

SECTION 1 – INDIVIDUAL INFORMATION (Type or Print)	SECTION 2 – OTHER PARTY INFORMATION (Type or Print)
Name:	Name:
Residence Address:	Residence Address:
City, State & Zip:	City, State & Zip:
Position or Occupation:	Position or Occupation:
Business Name:	Business Name:
Business Address:	Business Address:
City, State & Zip:	City, State & Zip:
Res. Phone:	Res. Phone:
Bus. Phone:	Bus. Phone:

SECTION 3 – STATEMENT OF FINANCIAL CONDITION AS OF _____, 20_____

ASSETS (Do not include Assets of doubtful value)	In Dollars (Omit Cents)	LIABILITIES	In Dollars (Omit Cents)
Cash on hand and in banks		Notes payable to banks – secured	
U.S. Gov't. & Marketing Securities Marketable		Notes payable to banks – unsecured	
Non-Marketable Securities		Due to brokers	
Securities held by broker in margin accounts		Amounts payable to others – secured	
Restricted or control stocks		Amounts payable to others - unsecured	
Partial interest in Real Estate Equities – see Schedule A		Accounts and bills due _____	_____
Real Estate Owned – see Schedule B		Unpaid Income tax	
Loans Receivable		Other unpaid taxes and interest	
Automobiles and other personal property		Real Estate Mortgages payable	
Cash value-life insurance – see Schedule E		Other Debts – itemize:	
Other Assets - itemize:			
		TOTAL LIABILITIES	
		NET WORTH	
TOTAL ASSETS		TOTAL LIAB AND NET WORTH	

SOURCES FOR INCOME FOR YEAR ENDED _____, 20_____	
Salary, bonuses & commissions	\$ _____
Dividends	
Real estate income	
Other income (Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation).	

